





Ponderosa Pine Utilization Summit

November 18 - 19, 2025 | High Country Conference Center | Flagstaff, AZ

Tuesday, November 18

Attire: Business Casual

Day's Goal: Building a shared understanding of forest and market conditions, identifying barriers and opportunities, while setting the stage for solutions.

*Asterisk indicates the session includes virtual attendees

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7:00 - 8:00 a.m.	Breakfast, provided (Humphreys)
*8:30 - 9:00 a.m.	Welcome and Opening Remarks (Humphreys) Speakers: Karen Hardigg (Hardigg Consulting), Zander Evans (Forest Stewards Guild) Introduce the Ponderosa Pine Utilization Summit, including its purpose, structure, intended outcomes, and participants.
*9:00 - 9:15 a.m.	Session 1: The State of Ponderosa Pine Forests and the Urgency of Action (Humphreys) Speaker: Dr. Andi Thode (Northern Arizona University) Establish a shared understanding of the current condition of ponderosa pine forests and the need for restoration at scale.
*9:15 - 10:15 a.m.	Session 2: Ponderosa Pine Supply (Humphreys) Speakers: Randy Fuller (USDA Forest Service Region 3), Shawn Thomas (Montana Department of Natural Resources and Conservation), Elvy Barton (Salt River Project), Paul Buckland (Inland Empire Paper Company) Explore the availability, variability, and constraints surrounding ponderosa pine supply.
	Silver Tier Sponsor Remarks Ecological Restoration Institute, Northern Arizona University
10:15 - 10:45 a.m.	Break
*10:45 - 11:30 a.m.	Session 3: Current Ponderosa Pine Products (Humphreys) Speakers: Tony Flagor (Restoration Forest Products), John Galvan (Jemez Pueblo's Walatowa Mill), William Foster (New Mexico Energy, Minerals, and Natural Resources Department)







	Understand the range of products currently in use and how they support one another across markets.
*11:30 a.m 12:00 p.m.	Session 4: Future Ponderosa Pine Products (Humphreys) Speakers: Jeff Youngblood (Purdue University), Clarke Stevenson (Watershed Research and Training Center), Sean Gunderson (WoodSyn), Grace Sorenson (USDA Forest Service Region 3) Introduce participants to emerging products – ideas that show promise but are not yet commercially implemented.
	Gold Tier Sponsor Remarks National Wild Turkey Federation
12:00 - 1:00 p.m.	Lunch, provided (Humphreys)
*1:00 - 2:00 p.m.	Session 5: Workforce (Humphreys) Speakers: Heidi Huber-Stearns (Ecosystem Workforce Program), Marko Bey (Lomakatsi Restoration Project), Becky Roe (Foundation for California Community Colleges), Ryer Becker (University of Idaho) Discuss workforce challenges across the forest products sector and explore solutions.
2:00 - 2:15 p.m.	Working Session Kickoff (Humphreys) Participants choose one of four concurrent working sessions based on interest. Working sessions include: Group 1: Providing consistent supply (Humphreys) Group 2: Infrastructure and mill limitations (Doyle) Group 3: Market gaps and product innovation (Rees) Group 4: Workforce (Ponderosa)
2:15 - 3:00 p.m.	Working Sessions Round 1: Challenge Mapping Identify and explore the barriers to increased utilization and industry success.
3:00 - 3:30 p.m.	Break
3:30 - 4:30 p.m.	Working Sessions Round 2: Challenge Prioritization Build on earlier discussions to refine and prioritize the most important challenges. Participants may switch groups for new perspectives.
*4:30 - 5:00 p.m.	Top Challenges: Share and Rank (Humphreys)







	Consolidate insights from working sessions across themes, identify top challenges, and prioritize issues to tackle on day two.
*5:00 p.m.	Wrap Up Remarks and Day's Adjournment (Humphreys)
5:30 - 6:30 p.m.	Reception, light hors d'oeuvres and refreshments provided (Humphreys)
Evening	Dinner on your own

Wednesday, November 19 Attire: Business Casual Day's Goal: Focusing on solution development, regional collaboration, and next steps. *Asterisk indicates the session includes virtual attendees		
7:00 - 8:00 a.m.	Breakfast, provided (Humphreys)	
*8:30 - 8:35 a.m.	Welcome and Day One Highlights (Humphreys) Speakers: Karen Hardigg (Hardigg Consulting), Zander Evans (Forest Stewards Guild) Reflect on key insights and challenges identified on day one to set the stage for solution-building.	
*8:35 - 9:30 a.m.	Lessons Learned on the Road to Success (Humphreys) Speakers: James Gaspard (Biochar Now), Chris Hamm (Timber Age Systems), Kim Slezak (Nebraska Forest Service), Han-Sup Han (Northern Arizona University) Highlight real-world case studies in moving ponderosa pine from forest to end use to inspire new ideas.	
9:30 - 10:15 a.m.	Solution Lab (Humphreys) Collaboratively generate and prioritize solutions, tapping into the creativity and insights of the whole group.	
10:15 - 10:45 a.m.	Break	
10:45 a.m 12:00 p.m.	Regional Breakouts: Localizing Solutions Participants will gather by geography to identify regionally relevant strategies and potential collaborators. Discuss how proposed solutions apply to local, state, and regional needs.	
12:00 - 1:00 p.m.	Lunch, provided (Humphreys)	







	Gold Tier Sponsor Remarks WoodSyn
*1:00 - 1:15 p.m.	Afternoon Preview (Humphreys) Set up the afternoon's collaborative work and walk through logistics for the field tour. Includes an overview of emerging actions identified so far.
1:15 - 2:30 p.m.	Solution Workshops Participants will dive into solutions for each key theme, refine the details, and make them more actionable. Solution workshops include: • Group 1: Providing consistent supply (Humphreys) • Group 2: Infrastructure and mill limitations (Doyle) • Group 3: Market gaps and product innovation (Rees) • Group 4: Workforce (Ponderosa)
2:30 - 3:00 p.m.	Break
	Silver Tier Sponsor Remarks Bureau of Business and Economic Research, University of Montana
*3:00 - 4:00 p.m.	From Ideas to Action: Priorities and Commitments (Humphreys) Turn ideas into action through a mix of small and large group work, identifying specific priorities, partners, and next steps to move forward after the Summit.
*4:00 - 4:30 p.m.	Reflections and Field Tour Reminders (Humphreys) Share high-potential actions in policy, markets, infrastructure, and research, and the partnerships needed to move them forward.
*4:30 p.m.	Thanks and Summit Adjournment (Humphreys)
Evening	Dinner on your own